

Letter for Duplicate Dividend Warrant

Date:

The Board of Directors
GOL OFFSHORE LIMITED
Energy House,
81, Dr. D.N. Road,
Mumbai 400 001

Folio No./ DP ID :

Client ID :

Dear Sir,

Re: DIVIDEND FOR THE FINANCIAL YEAR

In consideration of your issuing a fresh Dividend Warrant for Rs. _____ being the dividend for the Financial Year _____ on shares standing in my/our name(s), in lieu of original Dividend Warrant No. _____ dated _____ which was lost in transit or mislaid. I/we hereby undertake to make good to the Company all costs, expenses and loss which may be incurred by the Company in consequence of a fresh Dividend Warrant now being issued to me/us.

I/we also undertake to deliver to you the original Dividend Warrant, if and where the same is received/found by me/us.

Yours faithfully,
[All shareholders to sign in order of holding]

Place :