

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

Name of the Company : GREAT OFFSHORE LIMITED  
 Scrip Code : 532786  
 Quarter Ended : 30th, June, 2007

**(I) (a) Statement showing Shareholding Pattern**

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals / Hindu Undivided Family	103	2785275	2768077	7.31	7.31
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	15	7143620	7141821	18.75	18.74
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00
	<b>Sub-Total (A) (1)</b>	<b>118</b>	<b>9928895</b>	<b>9909898</b>	<b>26.06</b>	<b>26.05</b>
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>118</b>	<b>9928895</b>	<b>9909898</b>	<b>26.06</b>	<b>26.05</b>
<b>(B)</b>	<b>Public Shareholding<sup>3</sup></b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds / UTI	60	3261282	3257788	8.56	8.56
(b)	Financial Institutions / Banks	133	41029	30596	0.11	0.11
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	29	4527690	4527589	11.89	11.88
(f)	Foreign Institutional Investors	84	3196806	3191771	8.39	8.39
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Foreign national/Bodies/OCB	0	0	0	0.00	0.00
	<b>Sub-Total (B) (1)</b>	<b>306</b>	<b>11026807</b>	<b>11007744</b>	<b>28.95</b>	<b>28.94</b>
<b>(2)</b>	<b>Non-Institutions</b>					
(a)	Bodies Corporate	2494	3518367	3486204	9.24	9.23
(b)	Individuals -					0.00
i.	Individual shareholders holding nominal share capital upto Rs.1 lakh	111971	11726351	10005351	30.79	30.76
ii.	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	71	1884044	1747101	4.95	4.94
(c)	Any Other (specify)				0.00	
I	Trust	17	5505	5505	0.01	0.01
ii.	Overseas Corporate Bodies	4	522	216	0.00	0.00
	<b>Sub-Total (B) (2)</b>	<b>114557</b>	<b>17134789</b>	<b>15244377</b>	<b>44.99</b>	<b>44.94</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>114863</b>	<b>28161596</b>	<b>26252121</b>	<b>73.94</b>	<b>73.88</b>
	<b>TOTAL (A)+(B)</b>	<b>114981</b>	<b>38090491</b>	<b>36162019</b>	<b>100</b>	<b>99.93</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	2	27990	27450	0.07	0.07
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>114983</b>	<b>38118481</b>	<b>36189469</b>		<b>100</b>