CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : GREAT OFFSHORE LIMITED
Scrip Code : GTOFFSHORE
Quarter Ended : 30th June, 2008

(I) (a) Statement showing Shareholding Pattern

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares	
					As a percentage of (A+B)[1]	As a percentage of (A+B+C)
(A)	**Shareholding of Promoter and Promoter Group[2]**					
(1)	**Indian**					
(a)	Individuals / Hindu Undivided Family	48	1819438	1810354	4.83	4.83
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	10	5827680	5826780	15.49	15.47
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total (A) (1)	**58**	**7647118**	**7637134**	**20.32**	**20.30**
(2)	**Foreign**					
(a)	Invididuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total (A) (2)	**0**	**0**	**0**	**0**	**0.00**
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	**58**	**7647118**	**7637134**	**20.32**	**20.30**
(B)	**Public Shareholding[3]**					
(1)	**Institutions**					
(a)	Mutual Funds / UTI	51	3791865	3788371	10.08	10.07
(b)	Financial Institutions / Banks	131	57063	46665	0.15	0.15
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00
(d)	Venutre Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	21	4371056	4370955	11.62	11.61
(f)	Foreign Institutional Investors	88	4882487	4877452	12.97	12.97
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Foreign national/Bodies/OCB	0	0	0	0.00	0.00
	Sub-Total (B) (1)	**291**	**13102471**	**13083443**	**34.82**	**34.80**
(2)	**Non-Institutions**					
(a)	Bodies Corporate	2100	3022764	2991588	8.03	8.03
(b)	Individuals -					
i.	Individual shareholders holding nominal share capital upto Rs.1 lakh	106694	11033518	9497824	29.32	29.30
ii.	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	81	2821228	2722073	7.50	7.49
(c)	Any Other (specify)					
I	Trust	15	6080	6080	0.01	0.01
ii.	Overseas Corporate Bodies	3	306	0	0.00	0.00
	Sub-Total (B) (2)	**108893**	**16883896**	**15217565**	**44.86**	**44.83**
	Total Public Shareholding (B) = (B)(1)+(B)(2)	**109184**	**29986367**	**28301008**	**79.68**	**79.63**
	TOTAL (A)+(B)	**109242**	**37633485**	**35938142**	**100**	99.93
(C)	Shares held by Custodians and against which Depository Receipts have been issued	2	27990	27450	0.07	0.07
	GRAND TOTAL (A)+(B)+(C)	**109244**	**37661475**	**35965592**		**100.00**

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : GREAT OFFSHORE LIMITED
Scrip Code : GTOFFSHORE
Quarter Ended : 30th June, 2008

(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}
1	A H BHIWANDIWALLA INVESTMENTS PVT LTD	900	0.00
2	ANUJ EXPORTS BOMBAY PVT LTD	8484	0.02
3	ARTI PANKAJ PANDEY	31721	0.08
4	ASHA SHETH	530016	1.41
5	ASHADEEP INVEST. CO PVT LTD	50861	0.14
6	BHARAT SHANTILAL POOJARA	8744	0.02
7	BRAHPUTRA PROPERTY DEVLPRS PVT LTD	6396	0.02
8	DELTA HOUSING COMPANY PVT LTD	3823637	10.15
9	DEVYANI BHARAT POOJARA	15463	0.04
10	GOPA INVESTMENTS CO PVT LTD	106000	0.28
11	GOPALI MULJI	120000	0.32
12	KABIR MULJI	105000	0.28
13	KETAKI V SHETH	246494	0.65
14	MALINI VIJAY SHETH	10	0.00
15	MALTAR TRADING AND INVESTMENT CO PVT LTD	1806194	4.80
16	MINAL SURENDRA PATEL	11506	0.03
17	PADMA TULSIDAS SANGHAVI	15030	0.04
18	PANKAJ R PANDEY	96500	0.26
19	PRADEEP SHANTARAM PADGAOKAR	22870	0.06
20	RISHABH V SHETH	10	0.00
21	ROSALEEN MULJI	108000	0.29
22	SACHIN MULJI	265260	0.70
23	SANGITA MULJI	124900	0.33
24	SATISH V CHOKSEY	15475	0.04
25	SHARDA J MULJI	44000	0.12
26	SONAL S CHOKSEY	31771	0.08
27	SURENDRA J PATEL	11607	0.03
28	TARINI VIJAY SHETH	10	0.00
29	TULSIDAS MOHANLAL SANGHAVI	13211	0.04
30	V J SHARE TRADING & INVT.CO PVT LTD	25208	0.07
31	VIJAY KANTILAL SHETH	1840	0.00
TOTAL		**7647118**	**20.30**

? Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para
1	FIRST CARLYLE VENTURES MAURITIUS	1902000	5.05
2	LIFE INSURANCE CORPORATION OF INDIA	1420078	3.77
3	GENERAL INSURANCE CORPORATION OF IND	1105976	2.94
4	THE NEW INDIA ASSURANCE CO LTD	971239	2.58
5	DSP MERRILL LYNCH TRUSTEE CO PVT LTD - A/C DSP MERRILL LYNCH INDIA T I G E R FUND	754033	2.00
6	LAADKI TRADING & INVESTMENT LTD	553773	1.47
7	THE MASTER TRUST BANK OF JAPAN LTD A/C THE MASTER TRUST BANK OF JAPAN LTD AS TRUSTEE OF BLACKROCK INDIA EQUITY FUND	514032	1.36
8	SUNDARAM BNP PARIBAS MUTUAL FUND A/C SUNDARAM BNP PARIBAS SELECT THEMATIC	487204	1.29
9	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	457274	1.21
TOTAL		**8165609**	**21.68**

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : GREAT OFFSHORE LIMITED
Scrip Code : GTOFFSHORE
Quarter Ended : 30th June, 2008

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters/Public)	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}
1	N.A.			
TOTAL				

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}
1	GDR	27990	27990	0.07
TOTAL		**27990**	**27990**	0.07

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shars are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}
1	N.A.			
TOTAL				

GREAT OFFSHORE LIMITED

AS ON 30.06.2008

(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}
1	A H BHIWANDIWALLA INVESTMENTS P LTD	900	0.00
2	ANUJ EXPORTS BOMBAY PVT LTD	8484	0.02
3	ARTI PANKAJ PANDEY	30000	0.08
4	ARTI PANKAJ PANDEY	1721	0.00
5	ASHA SHETH	249240	0.66
6	ASHA V SHETH	59909	0.16
7	ASHA V SHETH	51246	0.14
8	ASHA V SHETH	35247	0.09
9	ASHA V SHETH	32810	0.09
10	ASHA V SHETH	32309	0.09
11	ASHA V SHETH	3500	0.01
12	ASHA VASANT SHETH	62952	0.17
13	ASHA VASANT SHETH	2600	0.01
14	ASHA VASANT SHETH	156	0.00
15	ASHA VASANT SHETH	46	0.00
16	ASHA VASANT SHETH	1	0.00
17	ASHADEEP INVESTMENT CO. PVT. LTD.	50861	0.14
18	BHARAT SHANTILAL POOJARA	5782	0.02
19	BHARAT SHANTILAL POOJARA	2962	0.01
20	BRAHMAPUTRA PROPERTY DEVELOPERS PVT LTD	6396	0.02
21	DELTA HOUSING COMPANY PVT LTD	2090909	5.55
22	Delta Housing Company Pvt Ltd	1732728	4.60
23	DEVYANI BHARAT POOJARA	15463	0.04
24	GOPA INVESTMENTS CO (PVT) LTD	106000	0.28
25	GOPALI MULJI	120000	0.32
26	KABIR MULJI	105000	0.28
27	KETAKI V SHETH	207079	0.55
28	KETAKI V SHETH	39415	0.10
29	MALINI VIJAY SHETH	10	0.00
30	Maltar Trading And Investment Co Pvt Ltd	1800000	4.78
31	MALTAR TRADING AND INVESTMENT CO. PVT. LTD	6194	0.02
32	MINAL SURENDRA PATEL	11506	0.03
33	PADMA TULSIDAS SANGHAVI	15030	0.04
34	PANKAJ R. PANDEY	1500	0.00
35	PANKAJ RAMSAHAI PANDEY	95000	0.25
36	PRADEEP SHANTARAM PADGAOKAR	22870	0.06
37	RISHABH VIJAY SHETH	10	0.00
38	ROSALEEN MULJI	108000	0.29
39	SACHIN MULJI	265260	0.70
40	SANGITA MULJI	124900	0.33
41	SATISH V CHOKSEY	11497	0.03
42	SATISH V CHOKSEY	3978	0.01
43	SHARDA JAYANTILAL MULJI	44000	0.12
44	SONAL S CHOKSEY	31771	0.08
45	SURENDRA JASH BHAI PATEL	2765	0.01
46	SURENDRA JASHBHAI PATEL	3517	0.01
47	SURENDRA JASHBHAI PATEL	2135	0.01
48	SURENDRA JASHBHAI PATEL	1423	0.00
49	SURENDRA JASHBHAI PATEL	1314	0.00
50	SURENDRA JASHBHAI PATEL	435	0.00
51	SURENDRA JASHBHAI PATEL	18	0.00
52	TARINI VIJAY SHETH	10	0.00
53	TULSIDAS MOHANLAL SANGHAVI	13211	0.04
54	V.J.SHARE TRADING & INVESTMENTS CO PVT LTD	25208	0.07
55	VIJAY KANTILAL SHETH	1810	0.00
56	VIJAY KANTILAL SHETH	10	0.00
57	VIJAY KANTILAL SHETH	10	0.00
58	VIJAY KANTILAL SHETH	10	0.00
	TOTAL	**7647118**	**20.30**