

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : GREAT OFFSHORE LIMITED  
 Scrip Code : BSE : 532786  
 NSE : GTOFFSHORE  
 Quarter Ended : 30th, June , 2009

(I) (a) **Statement showing Shareholding Pattern**

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	<b>Sub-Total (A) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(c)	Institutions	0	0	0	0.00	0.00	0	0
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding<sup>2</sup></b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds / UTI	31	2682224	2678730	7.23	7.22		
(b)	Financial Institutions / Banks	131	51457	41059	0.14	0.14		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		N.A.
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	14	4007037	4006936	10.80	10.79		
(f)	Foreign Institutional Investors	81	3470660	3465643	9.35	9.34		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Foreign national/Bodies/OCB	0	0	0	0.00	0.00		
	<b>Sub-Total (B) (1)</b>	<b>257</b>	<b>10211378</b>	<b>10192368</b>	<b>27.52</b>	<b>27.49</b>		
<b>(2)</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	2209	11846670	11816890	31.92	31.90		
(b)	Individuals -							
i.	Individual shareholders holding nominal share capital upto Rs.1 lakh	106777	11090959	9615633	29.88	29.86		N.A.
ii.	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	99	3955532	3856377	10.66	10.65		
(c)	Any Other (specify)							
i.	Trust	15	8109	8109	0.02	0.02		
ii.	Overseas Corporate Bodies	3	306	0	0.00	0.00		
	<b>Sub-Total (B) (2)</b>	<b>109103</b>	<b>26901576</b>	<b>25297009</b>	<b>72.48</b>	<b>72.43</b>		
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>109360</b>	<b>37112954</b>	<b>35489377</b>	<b>100.00</b>	<b>99.92</b>		
	<b>TOTAL (A)+(B)</b>	<b>109360</b>	<b>37112954</b>	<b>35489377</b>	<b>100.00</b>	<b>99.92</b>		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	2	27990	27450	0.08	0.08		N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>109362</b>	<b>37140944</b>	<b>35516827</b>		<b>100.00</b>		

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 Quarter Ended : 30th, June , 2009

**(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No. (I)	Name of the Shareholder (II)	Total shares held		Shares pledged or otherwise encumbered		
		Number (III)	As a % of Grand Total (A)+(B)+(C) (IV)	Number (V)	As a percentage (VI)=(V) / (III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)a (VII)
NIL						

Note : During the period - April 1, 2009 to June 30, 2009, following persons are ceased to be promoters of the Company

Sr. No.	Name of Promoter	Date of Withdrawal
1	A H BHIWANDIWALLA INVESTMENTS PVT LTD	April 15, 2009
2	ANUJ EXPORTS BOMBAY PVT LTD	June 2, 2009
3	ARTI PANKAJ PANDEY	June 2, 2009
4	BHARAT SHANTILAL POOJARA	June 2, 2009
5	BRAHMAPUTRA PROPERTY DEVELOPERS PVT LTD	June 2, 2009
6	DEVYANI BHARAT POOJARA	June 2, 2009
7	MALINI VIJAY SHETH	June 2, 2009
8	MINAL SURENDRA PATEL	June 2, 2009
9	PANKAJ R. PANDEY	June 2, 2009
10	PRADEEP SHANTARAM PADGAOKAR	June 2, 2009
11	RISHABH VIJAY SHETH	June 2, 2009
12	SATISH V CHOKSEY	June 2, 2009
13	SHARDA JAYANTILAL MULJI	June 2, 2009
14	SONAL S CHOKSEY	June 2, 2009
15	SURENDRA JASH BHAI PATEL	June 2, 2009
16	TARINI VIJAY SHETH	June 2, 2009
17	VIJAY KANTILAL SHETH	June 2, 2009
18	DELTA HOUSING COMPANY PRIVATE LIMITED	June 16, 2009
19	MALTAR TRADING AND INVESTMENT CO PVT LTD	June 16, 2009

**(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1	NATURAL POWER VENTURES PRIVATE LTD	3823637	10.29
2	FIRST CARLYLE VENTURES MAURITIUS	1902000	5.12
3	DHANSHREE PROPERTIES PRIVATE LTD	1710149	4.60
4	DPPL - GOL ESCROW	1699611	4.58
5	LIFE INSURANCE CORPORATION OF INDIA	1289107	3.47
6	GENERAL INSURANCE CORPORATION OF INDIA	1072839	2.89
7	THE NEW INDIA ASSURANCE COMPANY LIMITED	971239	2.62
8	DSP BLACKROCK INDIA T.I.G.E.R. FUND	559485	1.51
9	ELEVANTH LAND DEVELOPERS PVT LTD	539502	1.45
10	SUNDARAM BNP PARIBAS MUTUAL FUND A/C SUNDARAM BNP PARIBAS SELECT THEMATIC FUNDS ENERGY OPPORTUNITIES	523674	1.41
11	EDELWEISS COMMODITIES LIMITED	393503	1.06
<b>TOTAL</b>		<b>14484746</b>	<b>39.00</b>

**(I) (d) Statement showing details of locked-in shares**

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters/Public)	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
<b>TOTAL</b>			N.A.	

**(II) (a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1	GDR	5490	27990	0.08
<b>TOTAL</b>		<b>5490</b>	<b>27990</b>	<b>0.08</b>

**(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
<b>TOTAL</b>			N.A.	

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Quarter Ended : 30th, June , 2009

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	<b>Shareholding of Promoter and Promoter Group</b>						
(1)	<b>Indian</b>						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	<b>Sub-Total (A) (1)</b>	0	0	0	0.00	0.00	0.00
(2)	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A) (2)</b>	0	0	0	0.00	0.00	0.00
	<b>Total Shareholding of Promoter and Promoter</b>	0	0	0	0.00	0.00	0.00
(B)	<b>Public Shareholding</b>						
(1)	<b>Institutions</b>						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B) (1)</b>	0	0	0	0.00	0.00	0.00
(2)	<b>Non-Institutions</b>						
(a)	Bodies Corporate						
(b)	Individuals -						
	i Individual shareholders holding nominal share capital upto Rs. 1 lakh						
	ii Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
	i Trusts						
	ii Foreign Corporate Bodies						
	<b>Sub-total (B) (2)</b>	0	0	0	0.00	0.00	0.00
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	0	0	0	0.00	0.00	0.00
	<b>TOTAL (A)+(B)</b>	0	0	0	0.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	<b>GRAND TOTAL (A)+(B)+(C)</b>	0	0	0	0.00	0.00	0.00

Note

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable