

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : GREAT OFFSHORE LIMITED
 Scrip Code : NSE : GTOFFSHORE BSE : 532786
 Quarter Ended : 30th, June, 2010

(I) (a) Statement showing Shareholding Pattern

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	2	18514352	18514352	49.76	49.73	0	0
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	Sub-Total (A) (1)	2	18514352	18514352	49.76	49.73	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(c)	Institutions	0	0	0	0.00	0.00	0	0
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	Sub-Total (A) (2)	0	0	0	0	0.00	0	0
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	2	18514352	18514352	49.76	49.73	0	0.00
(B)	Public Shareholding³							
(1)	Institutions							
(a)	Mutual Funds / UTI	23	531344	527850	1.43	1.43		
(b)	Financial Institutions / Banks	125	49111	38807	0.13	0.13		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		N.A.
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	14	652188	652087	1.75	1.75		
(f)	Foreign Institutional Investors	77	3044147	3039130	8.18	8.18		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Foreign national/Bodies/OCB	0	0	0	0.00	0.00		
	Sub-Total (B) (1)	239	4276790	4257874	11.49	11.49		
(2)	Non-Institutions							
(a)	Bodies Corporate	1538	4681825	4656016	12.59	12.57		
(b)	Individuals -							
i.	Individual shareholders holding nominal share capital upto Rs.1 lakh	93901	8488587	7183677	22.82	22.80		N.A.
ii.	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	44	1237870	1150149	3.33	3.32		
(c)	Any Other (specify)							
i.	Trust	13	4241	4241	0.01	0.01		
ii.	Overseas Corporate Bodies	3	306	0	0.00	0.00		
	Sub-Total (B) (2)	95499	14412829	12994083	38.75	38.70		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	95738	18689619	17251957	50.24	50.19		
	TOTAL (A)+(B)	95740	37203971	35766309	100.00	99.92		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	2	27990	27450	0.08	0.08		N.A.
	GRAND TOTAL (A)+(B)+(C)	95742	37231961	35793759		100.00		

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(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No. (I)	Name of the Shareholder (II)	Total shares held		Shares pledged or otherwise encumbered		
		Number (III)	As a % of Grand Total (A)+(B)+(C) (IV)	Number (V)	As a percentage (VI)=(V) / (III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)a (VII)
1	NATURAL POWER VENTURES PRIVATE LTD	13686185	36.76	0	0.00	0.00
2	DHANSHREE PROPERTIES PRIVATE LTD	4828167	12.97	0	0.00	0.00
TOTAL		18514352	49.73	0	0.00	0.00

(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1	ABG SHIPYARD LTD	2250719	6.04
2	FIRST CARLYLE VENTURES MAURITIUS	1902000	5.11
3	TEJAL KETAN KAMDAR	488000	1.31
4	RELIGARE FINVEST LTD	450957	1.21
5	FORTUNE CREDIT CAPITAL LTD	450000	1.21
TOTAL		5541676	14.88

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters/Pu blic)	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
N.A.				
TOTAL				

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1	GDR	5490	27990	0.08
TOTAL		5490	27990	0.08

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
N.A.				
TOTAL				

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(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	Sub-Total (A) (1)	0	0	0	0.00	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group	0	0	0	0.00	0.00	0.00
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B) (1)	0	0	0	0.00	0.00	0.00
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
	Sub-total (B) (2)	0	0	0	0.00	0.00	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	0	0	0	0.00	0.00	0.00
	TOTAL (A)+(B)	0	0	0	0.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0.00	0.00	0.00

Note

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable