

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

Name of the Company : GREAT OFFSHORE LIMITED  
 Scrip Code : BSE :532786 NSE: GTOFFSHORE  
 Quarter Ended : 30th,September, 2007

**(I) (a) Statement showing Shareholding Pattern**

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals / Hindu Undivided Family	80	2017453	2001016	5.29	5.29
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	10	5830680	7141821	15.31	15.30
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00
	<b>Sub-Total (A) (1)</b>	<b>90</b>	<b>7848133</b>	<b>9142837</b>	<b>20.60</b>	<b>20.59</b>
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>90</b>	<b>7848133</b>	<b>9142837</b>	<b>20.60</b>	<b>20.59</b>
<b>(B)</b>	<b>Public Shareholding<sup>3</sup></b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds / UTI	46	2981611	2978117	7.83	7.82
(b)	Financial Institutions / Banks	133	43724	33291	0.11	0.11
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	29	4566607	4566506	11.99	11.98
(f)	Foreign Institutional Investors	94	5636670	5631635	14.80	14.79
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Foreign national/Bodies/OCB	0	0	0	0.00	0.00
	<b>Sub-Total (B) (1)</b>	<b>302</b>	<b>13228612</b>	<b>13209549</b>	<b>34.73</b>	<b>34.70</b>
<b>(2)</b>	<b>Non-Institutions</b>					
(a)	Bodies Corporate	2219	3012772	2980872	7.91	7.90
(b)	Individuals -	0	0	0	0.00	0.00
i.	Individual shareholders holding nominal share capital upto Rs.1 lakh	105085	11021531	8037306	28.93	28.92
ii.	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	82	2973171	2836228	7.81	7.80
(c)	Any Other (specify)				0.00	
I	Trust	18	5750	5750	0.02	0.02
ii.	Overseas Corporate Bodies	4	522	216	0.00	0.00
	<b>Sub-Total (B) (2)</b>	<b>107408</b>	<b>17013746</b>	<b>13860372</b>	<b>44.67</b>	<b>44.64</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>107710</b>	<b>30242358</b>	<b>27069921</b>	<b>79.40</b>	<b>79.34</b>
	<b>TOTAL (A)+(B)</b>	<b>107800</b>	<b>38090491</b>	<b>36212758</b>	<b>100</b>	<b>99.93</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	2	27990	27450	0.07	0.07
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>107802</b>	<b>38118481</b>	<b>36240208</b>		<b>100</b>

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**(l) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above)
1	A H BHIWANDIWALLA INVESTMENTS P LTD	900	0.00
2	ANJALI AJAY NANAVATI	10000	0.03
3	ANJALI AJAY NANAVATI	15	0.00
4	ANUJ EXPORTS BOMBAY PVT LTD	8484	0.02
5	ARTI PANKAJ PANDEY	30000	0.08
6	ARTI PANKAJ PANDEY	1721	0.00
7	ASHA SHETH	249240	0.65
8	ASHA V SHETH	59909	0.16
9	ASHA V SHETH	51246	0.13
10	ASHA V SHETH	35247	0.09
11	ASHA V SHETH	32810	0.09
12	ASHA V SHETH	2600	0.01
13	ASHA VASANT SHETH	84882	0.22
14	ASHA VASANT SHETH	62952	0.17
15	ASHA VASANT SHETH	2600	0.01
16	ASHA VASANT SHETH	2000	0.01
17	ASHA VASANT SHETH	156	0.00
18	ASHA VASANT SHETH	46	0.00
19	ASHA VASANT SHETH	1	0.00
20	ASHADEEP INVESTMENT CO. PVT. LTD.	50861	0.13
21	BHARAT SHANTILAL POOJARA	5782	0.02
22	BHARAT SHANTILAL POOJARA	2962	0.01
23	BHARTI PRADEEP PADGAOKAR	22500	0.06
24	BRAHMAPUTRA PROPERTY DEVELOPERS PVT LTD	6396	0.02
25	DELTA HOUSING COMPANY PVT LTD	2090909	5.49
26	Delta Housing Company Pvt Ltd	1732728	4.55
27	DEVYANI BHARAT POOJARA	15463	0.04
28	GHANSHYAM SEVANTILAL SHETH	252	0.00
29	GHANSHYAM SEVANTILAL SHETH	117	0.00
30	GOPA INVESTMENTS CO (PVT) LTD	109000	0.29
31	GOPALI MULJI	120000	0.31
32	KABIR MULJI	105000	0.28
33	KETAKI V SHETH	207079	0.54
34	KETAKI V SHETH	26683	0.07
35	MALINI VIJAY SHETH	10	0.00
36	Maltar Trading And Investment Co Pvt Ltd	1800000	4.72
37	MALTAR TRADING AND INVESTMENT CO. PVT. LTD	6194	0.02
38	MINAL SURENDRA PATEL	11506	0.03
39	PADMA TULSIDAS SANGHAVI	9200	0.02
40	PADMA TULSIDAS SANGHAVI	5830	0.02
41	PANKAJ R. PANDEY	1500	0.00
42	PANKAJ RAMSAHAI PANDEY	95000	0.25
43	PRADEEP SHANTARAM PADGAOKAR	370	0.00
44	PURNIMA SEVANTILAL SHETH	2000	0.01
45	PURNIMA SEVANTILAL SHETH	201	0.00
46	PURNIMA SEVANTILAL SHETH	133	0.00
47	PURNIMA SEVANTILAL SHETH	79	0.00
48	PURNIMA SEVANTILAL SHETH	38	0.00
49	PURNIMA SEVANTILAL SHETH	18	0.00
50	RADHIKA GHANSHYAM SHETH	57032	0.15
51	RADHIKA GHANSHYAM SHETH	18	0.00
52	RISHABH VIJAY SHETH	10	0.00
53	ROSALEEN MULJI	108000	0.28
54	SACHIN MULJI	222819	0.58
55	SANGITA MULJI	124900	0.33
56	SATISH V CHOKSEY	11497	0.03
57	SATISH V CHOKSEY	3978	0.01
58	SEVANTILAL MANEKLAL SHETH	80000	0.21
59	SEVANTILAL MANEKLAL SHETH	16000	0.04
60	SEVANTILAL MANEKLAL SHETH	5000	0.01

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61	SEVANTILAL MANEKLAL SHETH		2250	0.01
62	SEVANTILAL MANEKLAL SHETH		1800	0.00
63	SEVANTILAL MANEKLAL SHETH		1800	0.00
64	SEVANTILAL MANEKLAL SHETH		1000	0.00
65	SEVANTILAL MANEKLAL SHETH		616	0.00
66	SEVANTILAL MANEKLAL SHETH		278	0.00
67	SEVANTILAL MANEKLAL SHETH		166	0.00
68	SEVANTILAL MANEKLAL SHETH		155	0.00
69	SEVANTILAL MANEKLAL SHETH		18	0.00
70	SEVANTILAL MANEKLAL SHETH		13	0.00
71	SEVANTILAL MANEKLAL SHETH		1	0.00
72	SEVANTILAL MANEKLAL SHETH		1	0.00
73	SHARDA J MULJI		21145	0.06
74	SHARDA JAYANTILAL MULJI		22855	0.06
75	SIDDHARTH GHANSHYAM SHETH		20514	0.05
76	SONAL S CHOKSEY		31771	0.08
77	SURENDRA JASH BHAI PATEL		2765	0.01
78	SURENDRA JASHBHAI PATEL		3517	0.01
79	SURENDRA JASHBHAI PATEL		2135	0.01
80	SURENDRA JASHBHAI PATEL		1423	0.00
81	SURENDRA JASHBHAI PATEL		1314	0.00
82	SURENDRA JASHBHAI PATEL		435	0.00
83	SURENDRA JASHBHAI PATEL		18	0.00
84	TARINI VIJAY SHETH		10	0.00
85	TULSIDAS MOHANLAL SANGHAVI		13211	0.03
86	V.J.SHARE TRADING & INVESTMENTS CO PVT LTD		25208	0.07
87	VIJAY KANTILAL SHETH		1810	0.00
88	VIJAY KANTILAL SHETH		10	0.00
89	VIJAY KANTILAL SHETH		10	0.00
90	VIJAY KANTILAL SHETH		10	0.00
<b>TOTAL</b>			<b>7848133</b>	<b>20.59</b>

**Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para
1	FIRST CARLYLE VENTURES MAURITIUS	1902000	4.99
2	LIFE INSURANCE CORPORATION OF INDIA	1420078	3.73
3	GENERAL INSURANCE CORPORATION OF IND	1142976	3.00
4	THE NEW INDIA ASSURANCE CO LTD	971239	2.55
5	MORGAN STANLEY AND CO INTERNATIONAL LTD A/C MORGAN STANLEY DEAN WRITTER MAURITIUS COMPANY LTD	718548	1.88
6	LADKI TRADING & INVESTMENT LTD	553773	1.45
7	THE MASTER TRUST BANK OF JAPAN LTD A/C THE MASTER TRUST BANK OF JAPAN LTD AS TRUSTEE OF BLACKROCK INDIA EQUITY FUND	540892	1.42
<b>TOTAL</b>		<b>7249506</b>	<b>19.02</b>

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**(I) (d) Statement showing details of locked-in shares**

Sr. No.	Name of the Shareholder	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}
1		N.A.	
	<b>TOTAL</b>		

**(II) (a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}
1	GDRs	5598	27990	0.07
	<b>TOTAL</b>	<b>5598</b>	<b>27990</b>	<b>0.07</b>

**(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}
1			N.A.	
	<b>TOTAL</b>			