

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : GREAT OFFSHORE LIMITED
 Scrip Code : 532786
 Quarter Ended : 30th September, 2008

(l) (a) Statement showing Shareholding Pattern

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group²					
(1)	Indian					
(a)	Individuals / Hindu Undivided Family	45	1791197	1782113	4.83	4.82
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	10	5827680	5826780	15.70	15.69
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total (A) (1)	55	7618877	7608893	20.53	20.51
(2)	Foreign					
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total (A) (2)	0	0	0	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	55	7618877	7608893	20.53	20.51
(B)	Public Shareholding³					
(1)	Institutions					
(a)	Mutual Funds / UTI	59	4034656	4031162	10.87	10.86
(b)	Financial Institutions / Banks	130	49786	39388	0.13	0.14
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	16	4233659	4233558	11.41	11.40
(f)	Foreign Institutional Investors	85	3450092	3445057	9.30	9.29
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Foreign national/Bodies/OCB	0	0	0	0.00	0.00
	Sub-Total (B) (1)	290	11768193	11749165	31.71	31.69
(2)	Non-Institutions					
(a)	Bodies Corporate	2162	3911803	3881201	10.54	10.53
(b)	Individuals -					
i.	Individual shareholders holding nominal share capital upto Rs.1 lakh	106654	10970180	9459181	29.56	29.53
ii.	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	86	2836525	2737370	7.64	7.64
(c)	Any Other (specify)					
i	Trust	14	5630	5630	0.02	0.02
ii.	Overseas Corporate Bodies	3	306	0	0.00	0.00
	Sub-Total (B) (2)	108919	17724444	16083382	47.76	47.72
	Total Public Shareholding (B) = (B)(1)+(B)(2)	109209	29492637	27832547	79.47	79.41
	TOTAL (A)+(B)	109264	37111514	35441440	100	99.92
(C)	Shares held by Custodians and against which Depository Receipts have been issued	2	27990	27450	0.08	0.08
	GRAND TOTAL (A)+(B)+(C)	109266	37139504	35468890		100.00

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : GREAT OFFSHORE LIMITED

Scrip Code : 532786

Quarter Ended : 30th September, 2008

(l) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above}
1	A H BHIWANDIWALLA INVESTMENTS PVT LTD	900	0.00
2	ANUJ EXPORTS BOMBAY PVT LTD	8484	0.02
3	ARTI PANKAJ PANDEY	31721	0.09
4	ASHA SHETH	530016	1.43
5	ASHADEEP INVEST. CO PVT LTD	50861	0.14
6	BHARAT SHANTILAL POOJARA	8744	0.02
7	BRAHPUTRA PROPERTY DEVLPRS PVT LTD	6396	0.02
8	DELTA HOUSING COMPANY PVT LTD	3823637	10.30
9	DEVYANI BHARAT POOJARA	15463	0.04
10	GOPA INVESTMENTS CO PVT LTD	106000	0.29
11	GOPALI MULJI	120000	0.32
12	KABIR MULJI	105000	0.28
13	KETAKI V SHETH	246494	0.66
14	MALINI VIJAY SHETH	10	0.00
15	MALTAR TRADING AND INVESTMENT CO PVT LTD	1806194	4.86
16	MINAL SURENDRA PATEL	11506	0.03
17	PANKAJ R PANDEY	96500	0.26
18	PRADEEP SHANTARAM PADGAOKAR	22870	0.06
19	RISHABH V SHETH	10	0.00
20	ROSALEEN MULJI	108000	0.29
21	SACHIN MULJI	265260	0.71
22	SANGITA MULJI	124900	0.34
23	SATISH V CHOKSEY	15475	0.04
24	SHARDA J MULJI	44000	0.12
25	SONAL S CHOKSEY	31771	0.09
26	SURENDRA J PATEL	11607	0.03
27	TARINI VIJAY SHETH	10	0.00
28	V J SHARE TRADING & INVT.CO PVT LTD	25208	0.07
29	VIJAY KANTILAL SHETH	1840	0.00
TOTAL		7618877	20.51

(l) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para
1	FIRST CARLYLE VENTURES MAURITIUS	1902000	5.12
2	LIFE INSURANCE CORPORATION OF INDIA	1420078	3.82
3	GENERAL INSURANCE CORPORATION OF IND	1105976	2.98
4	THE NEW INDIA ASSURANCE CO LTD	971239	2.62
5	LAADKI TRADING & INVESTMENT LTD	765773	2.06
6	DSP MERRILL LYNCH TRUSTEE CO PVT LTD - A/C DSP MERRILL LYNCH INDIA T I G E R FUND	741981	2.00
7	SUNDARAM BNP PARIBAS MUTUAL FUND A/C SUNDARAM PARIBAS SELECT THEMATIC FUNDS ENERGY OPPORTUNITIES	660080	1.78
8	THE MASTER TRUST BANK OF JAPAN LTD A/C THE MASTER TRUST BANK OF JAPAN LTD AS TRUSTEE OF BLACKROCK INDIA EQUITY FUND	514032	1.38
9	SHREE DHOOT TRADING & AGENCIES LTD.	400000	1.08
TOTAL		8481159	22.84

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : GREAT OFFSHORE LIMITED

Scrip Code : 532786

Quarter Ended : 30th September, 2008

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters/Public)	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}
1			N.A.	
	TOTAL			

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}
1	GDR	27990	27990	0.07
	TOTAL			0.07

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}
1			N.A.	
	TOTAL			