

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(l) (a) Statement showing Shareholding Pattern

Name of the Company:		GOL OFFSHORE LIMITED	
Scrip Code, Name of the scrip, class of security:		BSE: 532786, NSE: GTOFFSHORE	
Quarter Ended:		30th June 2013	
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares
Held by Promoter / Promoters Group		0	0.00
Held by public		0	0.00
Total		0	0.00
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities
Held by Promoter / Promoters Group		0	0.00
Held by public		400	100.00
Total		400	100.00
Warrants:-		No. of warrants	As a % of total no. of warrants
Held by Promoter / Promoters Group		0	0.00
Held by public		0	0.00
Total		0	0.00
Total paid-up capital of the company assuming full conversion of warrants and convertible securities (assuming full conversion of 400 FCCBs, 31,85,840 new equity shares will come into existence)		Rs.40,42,59,010 (4,04,25,901 equity shares of Rs.10/- each)	

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	18514352	18514352	49.73	49.72	8937216	48.27
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	4	18514352	18514352	49.73	49.72	8937216	48.27
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	4	18514352	18514352	49.73	49.72	8937216	48.27
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	15	4062	568	0.01	0.01		
(b)	Financial Institutions / Banks	123	81201	70897	0.22	0.22		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	11	531296	531195	1.43	1.43		
(f)	Foreign Institutional Investors	49	2285091	2280074	6.14	6.13		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (Specify)	0	0	0	0.00	0.00		
	Sub-Total (B) (1)	198	2901650	2882734	7.80	7.79	0.00	0.00
(2)	Non-Institutions							
(a)	Bodies Corporate	1419	2565602	2540875	6.89	6.89		
(b)	Individuals -							
i.	Individual shareholders holding nominal share capital upto Rs.1 lakh	89124	10776454	9679311	28.94	28.93		
ii.	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	88	2446540	2385869	6.57	6.57		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)							
i.	Trust	10	25185	25185	0.07	0.07		
ii.	Foreign Bodies	3	306	0	0.00	0.00		
	Sub-Total (B) (2)	90644	15814087	14631240	42.47	42.46	0.00	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	90842	18715737	17513974	50.27	50.25	0.00	0.00
	TOTAL (A)+(B)	90846	37230089	36028326	100.00	99.97	8937216	24.01
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00		
(2)	Public	2	9972	9450	0.03	0.03		
	GRAND TOTAL (A)+(B)+(C)	90848	37240061	36037776		100.00	8937216	24.00



(f) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No. (I)	Name of the shareholder (II)	Details of Shares held		Share encumbered			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of Shares held (III)	As a % of Grand Total (A)+(B)+(C) (IV)	Number of Shares (V)	As a Percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	No. of warrants held (VIII)	As a % of total numbers of warrants of the same class (IX)	No. of convertible securities held (X)	As a % of total numbers of convertible securities of same class (XI)	
1	DHANSHREE PROPERTIES PRIVATE LIMITED	4828167	12.97	0	0.00	0.00	0	0.00	0	0.00	11.94
2	NATURAL POWER VENTURES PRIVATE LIMITED	13686185	36.75	8937216	65.30	24.00	0	0.00	0	0.00	33.86
	TOTAL	18514352	49.72	8937216	48.27	24.00	0	0.00	0	0.00	45.80

(f)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (f) (a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	FIRST CARLYLE VENTURES MAURITIUS	1,902,000	5.11	0	0.00	0	0.00	4.70
2	TEJAL KETAN KAMDAR	573,000	1.54	0	0.00	0	0.00	1.42
3	FORTUNE EQUITY BROKERS (INDIA) LTD.	517,500	1.39	0	0.00	0	0.00	1.28
4	VINCE TRADING AND INVESTMENT COMPANY PRIVATE LIMITED	503,500	1.35	0	0.00	0	0.00	1.25
	TOTAL	3,496,000	9.39	0	0.00	0	0.00	8.65

(f)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

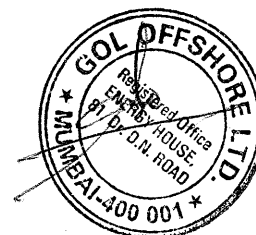
Sr. No.	Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (f) (a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	FIRST CARLYLE VENTURES MAURITIUS	1902000	5.11	0	0.00	0	0.00	4.70
	TOTAL	1902000	5.11	0	0.00	0	0.00	4.70

(f) (d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Number of locked-in Shares	Locked-in shares as a (%) percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (f)(a) above)	Promoter / Promoter Group / Public
			NIL	
	TOTAL			

(f) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (f) (a) above)
1	GDR	1887	9972	0.03
	TOTAL	1887	9972	0.03



(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
NIL				
TOTAL		0	0	0.00

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
Sub-Total (A) (1)		0	0	0	0.00	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
Sub-Total (A) (2)		0	0	0	0.00	0.00	0.00
Total Shareholding of Promoter and Promoter		0	0	0	0.00	0.00	0.00
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
Sub-Total (B) (1)		0	0	0	0.00	0.00	0.00
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
Sub-total (B) (2)		0	0	0	0.00	0.00	0.00
Total Public Shareholding (B) = (B)(1)+(B)(2)		0	0	0	0.00	0.00	0.00
TOTAL (A)+(B)		0	0	0	0.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
GRAND TOTAL (A)+(B)+(C)		0	0	0	0.00	0.00	0.00

Note

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable

