

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

Name of the Company : GREAT OFFSHORE LIMITED

Scrip Code :

Quarter Ended : 31st March, 2008

**(I) (a) Statement showing Shareholding Pattern**

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals / Hindu Undivided Family	48	1819438	1810354	4.78	4.77
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	10	5827680	5826780	15.30	15.29
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00
	<b>Sub-Total (A) (1)</b>	<b>58</b>	<b>7647118</b>	<b>7637134</b>	<b>20.08</b>	<b>20.06</b>
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>58</b>	<b>7647118</b>	<b>7637134</b>	<b>20.08</b>	<b>20.06</b>
<b>(B)</b>	<b>Public Shareholding<sup>3</sup></b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds / UTI	52	4290636	4287142	11.27	11.26
(b)	Financial Institutions / Banks	131	48822	38424	0.13	0.13
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	20	4461601	4461500	11.71	11.70
(f)	Foreign Institutional Investors	90	4917318	4912283	12.91	12.90
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Foreign national/Bodies/OCB	0	0	0	0.00	0.00
	<b>Sub-Total (B) (1)</b>	<b>293</b>	<b>13718377</b>	<b>13699349</b>	<b>36.02</b>	<b>35.99</b>
<b>(2)</b>	<b>Non-Institutions</b>					
(a)	Bodies Corporate	2118	2822051	2790513	7.41	7.40
(b)	Individuals -					
i.	Individual shareholders holding nominal share capital upto Rs.1 lakh	105535	11190812	9625578	29.38	29.37
ii.	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	78	2706462	2594894	7.11	7.10
(c)	Any Other (specify)					
i	Trust	15	5149	5149	0.01	0.01
ii.	Overseas Corporate Bodies	4	522	216	0.00	0.00
	<b>Sub-Total (B) (2)</b>	<b>107750</b>	<b>16724996</b>	<b>15016350</b>	<b>43.91</b>	<b>43.88</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>108043</b>	<b>30443373</b>	<b>28715699</b>	<b>79.93</b>	<b>79.87</b>
	<b>TOTAL (A)+(B)</b>	<b>108101</b>	<b>38090491</b>	<b>36352833</b>	<b>100</b>	<b>99.93</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>2</b>	<b>27990</b>	<b>27450</b>	<b>0.07</b>	<b>0.07</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>108103</b>	<b>38118481</b>	<b>36380283</b>		<b>100.00</b>

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**(l) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above}
1	A H BHIWANDIWALLA INVESTMENTS PVT LTD	900	0.00
2	ANUJ EXPORTS BOMBAY PVT LTD	8484	0.02
3	ARTI PANKAJ PANDEY	31721	0.08
4	ASHA SHETH	530016	1.39
5	ASHADEEP INVEST. CO PVT LTD	50861	0.13
6	BHARAT SHANTILAL POOJARA	8744	0.02
7	BRAHPUTRA PROPERTY DEVLPRS PVT LTD	6396	0.02
8	DELTA HOUSING COMPANY PVT LTD	3823637	10.03
9	DEVYANI BHARAT POOJARA	15463	0.04
10	GOPA INVESTMENTS CO PVT LTD	106000	0.28
11	GOPALI MULJI	120000	0.31
12	KABIR MULJI	105000	0.28
13	KETAKI V SHETH	246494	0.65
14	MALINI VIJAY SHETH	10	0.00
15	MALTAR TRADING AND INVESTMENT CO PVT LTD	1806194	4.74
16	MINAL SURENDRA PATEL	11506	0.03
17	PADMA TULSIDAS SANGHAVI	15030	0.04
18	PANKAJ R PANDEY	96500	0.25
19	PRADEEP SHANTARAM PADGAOKAR	22870	0.06
20	RISHABH V SHETH	10	0.00
21	ROSALEEN MULJI	108000	0.28
22	SACHIN MULJI	265260	0.70
23	SANGITA MULJI	124900	0.33
24	SATISH V CHOKSEY	15475	0.04
25	SHARDA J MULJI	44000	0.12
26	SONAL S CHOKSEY	31771	0.08
27	SURENDRA J PATEL	11607	0.03
28	TARINI VIJAY SHETH	10	0.00
29	TULSIDAS MOHANLAL SANGHAVI	13211	0.03
30	V J SHARE TRADING & INVT.CO PVT LTD	25208	0.07
31	VIJAY KANTILAL SHETH	1840	0.00
<b>TOTAL</b>		<b>7647118</b>	<b>20.06</b>

Note : Mr Ghanshyam S Sheth, Ms Radhika G Sheth, Mr Siddharth G Sheth, Mr Sevantilal M Sheth, Ms Purnima S Sheth and Anjali A Nanavati have all ceased to be the Promoters of the Company.

**Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para
1	FIRST CARLYLE VENTURES MAURITIUS	1902000	4.99
2	LIFE INSURANCE CORPORATION OF INDIA	1420078	3.73
3	GENERAL INSURANCE CORPORATION OF IND	1105976	2.90
4	THE NEW INDIA ASSURANCE CO LTD	971239	2.55
5	DSP MERRILL LYNCH TRUSTEE CO PVT LTD - A/C DSP MERRILL LYNCH INDIA T I G E R FUND	754033	1.98
6	THE MASTER TRUST BANK OF JAPAN LTD A/C THE MASTER TRUST BANK OF JAPAN LTD AS TRUSTEE OF BLACKROCK INDIA EQUITY FUND	618972	1.62
7	LAADKI TRADING & INVESTMENT LTD	553773	1.45
8	MERRILL LYNCH GLOBAL SMALL CAP FUND, INC	459110	1.20
9	SUNDARAM BNP PARIBAS MUTUAL FUND A/C SUNDARAM BNP PARIBAS SELECT THEMATIC	416900	1.09
10	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	379630	1.00
<b>TOTAL</b>		<b>8581711</b>	<b>22.51</b>

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**(I) (d) Statement showing details of locked-in shares**

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters/Public)	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1			N.A.	
	<b>TOTAL</b>			

**(II) (a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1	GDR	27990	27990	0.07
	<b>TOTAL</b>			0.07

**(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1			N.A.	
	<b>TOTAL</b>			