

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : GREAT OFFSHORE LIMITED
 Scrip Code : BSE : 532786 NSE: GTOFFSHORE
 Quarter Ended : 31st March, 2009

(I) (a) Statement showing Shareholding Pattern

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	25	292072	283035	0.79	0.79	0	0
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	5	5549566	5549566	14.95	14.94	5527592	99.60
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	Sub-Total (A) (1)	30	5841638	5832601	15.74	15.73	5527592	99.60
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(c)	Institutions	0	0	0	0.00	0.00	0	0
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	Sub-Total (A) (2)	0	0	0	0	0.00	0	0
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	30	5841638	5832601	15.74	15.73	0	0
(B)	Public Shareholding³							
(1)	Institutions							
(a)	Mutual Funds / UTI	34	3098170	3094676	8.35	8.34		
(b)	Financial Institutions / Banks	131	59976	49578	0.16	0.16		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	14	4005174	4005073	10.79	10.79		
(f)	Foreign Institutional Investors	80	3578213	3573196	9.64	9.63		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Foreign national/Bodies/OCB	0	0	0	0.00	0.00		
	Sub-Total (B) (1)	259	10741533	10722523	28.94	28.92		
(2)	Non-Institutions							
(a)	Bodies Corporate	1907	5116933	4095396	13.79	13.78		
(b)	Individuals -							
i.	Individual shareholders holding nominal share capital upto Rs.1 lakh	105825	10814316	9318868	29.14	29.11		
ii.	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	99	4592298	3665637	12.37	12.36		
(c)	Any Other (specify)							
i.	Trust	14	5930	5930	0.02	0.02		
ii.	Overseas Corporate Bodies	3	306	0	0.00	0.00		
	Sub-Total (B) (2)	107848	20529783	17085831	55.32	55.27		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	108107	31271316	27808354	84.26	84.19		
	TOTAL (A)+(B)	108137	37112954	33640955	100.00	99.92		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	2	27990	27450	0.08	0.08		
	GRAND TOTAL (A)+(B)+(C)	108139	37140944	33668405		100.00		

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(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No. (I)	Name of the Shareholder (II)	Total shares held		Shares pledged or otherwise encumbered		
		Number (III)	As a % of Grand Total (A)+(B)+(C) (IV)	Number (V)	As a percentage (VI)=(V) / (III)*100 (VII)	As a % of grand total (A)+(B)+(C) of sub-clause (I)a (VII)
1	A H BHIWANDIWALLA INVESTMENTS PVT LTD	900	0.00	0	0	0
2	ANUJ EXPORTS BOMBAY PVT LTD	8484	0.02	0	0	0
3	ARTI PANKAJ PANDEY	31721	0.09	0	0	0
4	BHARAT SHANTILAL POOJARA	8744	0.02	0	0	0
5	BRAHPUTRA PROPERTY DEVLPRS PVT LTD	6396	0.02	0	0	0
6	DELTA HOUSING COMPANY PVT LTD	3823637	10.29	3823637	100.00	10.29
7	DEVYANI BHARAT POOJARA	15463	0.04	0	0	0
8	MALINI VIJAY SHETH	96055	0.26	0	0	0
9	MALTAR TRADING AND INVESTMENT CO PVT LTD	1710149	4.60	1703955	99.64	4.59
10	MINAL SURENDRA PATEL	11506	0.03	0	0	0
11	PANKAJ R PANDEY	1000	0.00	0	0	0
12	PRADEEP SHANTARAM PADGAOKAR	22870	0.06	0	0	0
13	RISHABH V SHETH	10	0.00	0	0	0
14	SATISH V CHOKSEY	15475	0.04	0	0	0
15	SHARDA J MULJI	44000	0.12	0	0	0
16	SONAL S CHOKSEY	31771	0.09	0	0	0
17	SURENDRA J PATEL	11607	0.03	0	0	0
18	TARINI VIJAY SHETH	10	0.00	0	0	0
19	VIJAY KANTILAL SHETH	1840	0.00	0	0	0
TOTAL		5841638	15.73	5527592		14.88

(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1	FIRST CARLYLE VENTURES MAURITIUS	1902000	5.12
2	LIFE INSURANCE CORPORATION OF INDIA	1289113	3.47
3	GENERAL INSURANCE CORPORATION OF IND	1105976	2.98
4	LAADKI TRADING & INVESTMENT LTD	991757	2.67
5	THE NEW INDIA ASSURANCE CO LTD	971239	2.62
6	SUNDARAM BNP PARIBAS MUTUAL FUND A/C SUNDARAM PARIBAS SELECT THEMATIC FUNDS ENERGY OPPORTUNITIES	731542	1.97
7	ELEVENTH LAND DEVELOPERS PVT LTD	539502	1.45
8	SUNDARAM BNP PARIBAS MUTUAL FUND A/C SUNDARAM BNP PARIBAS SELECT MIDCAP	419607	1.13
TOTAL		7950736	21.41

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters/PUBLIC)	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
N.A.				
TOTAL				

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1	GDR	27990	27990	0.08
TOTAL		27990	27990	0.08

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
N.A.				
TOTAL				