

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : GREAT OFFSHORE LIMITED
 Scrip Code : GTOFFSHORE
 Quarter Ended : 31, December, 2007

(I) (a) Statement showing Shareholding Pattern

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals / Hindu Undivided Family	75	2001503	1985066	5.25	5.25
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	10	5830680	5829780	15.31	15.30
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total (A) (1)	85	7832183	7814846	20.56	20.55
(2)	Foreign					
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	85	7832183	7814846	20.56	20.55
(B)	Public Shareholding³					
(1)	Institutions					
(a)	Mutual Funds / UTI	49	3545986	3542492	9.31	9.30
(b)	Financial Institutions / Banks	132	49746	39348	0.13	0.13
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	24	4559782	4559681	11.97	11.96
(f)	Foreign Institutional Investors	90	5210461	5205426	13.68	13.67
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Foreign national/Bodies/OCB	0	0	0	0.00	0.00
	Sub-Total (B) (1)	295	13365975	13346947	35.09	35.06
(2)	Non-Institutions					
(a)	Bodies Corporate	2288	3063457	3031695	8.04	8.04
(b)	Individuals -	0	0	0	0.00	0.00
i.	Individual shareholders holding nominal share capital upto Rs.1 lakh	103326	11015173	9399065	28.92	28.90
ii.	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	77	2808032	2671089	7.37	7.37
(c)	Any Other (specify)					
i	Trust	16	5149	5149	0.02	0.01
ii.	Overseas Corporate Bodies	4	522	216	0.00	0.00
	Sub-Total (B) (2)	105711	16892333	15107214	44.35	44.32
	Total Public Shareholding (B) = (B)(1)+(B)(2)	106006	30258308	28454161	79.44	79.38
	TOTAL (A)+(B)	106091	38090491	36269007	100	99.93
(C)	Shares held by Custodians and against which Depository Receipts have been issued	2	27990	27450	0.07	0.07
	GRAND TOTAL (A)+(B)+(C)	106093	38118481	36296457		100.00

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(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No	Name of shareholder	No of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1	A H BHIWANDIWALLA INVESTMENTS P LTD	900	0.00
2	ANJALI AJAY NANAVATI	9050	0.02
3	ANJALI AJAY NANAVATI	15	0.00
4	ANUJ EXPORTS BOMBAY PVT LTD	8484	0.02
5	ARTI PANKAJ PANDEY	30000	0.08
6	ARTI PANKAJ PANDEY	1721	0.00
7	ASHA SHETH	249240	0.65
8	ASHA V SHETH	59909	0.16
9	ASHA V SHETH	51246	0.13
10	ASHA V SHETH	35247	0.09
11	ASHA V SHETH	32810	0.09
12	ASHA V SHETH	3500	0.01
13	ASHA V SHETH	2600	0.01
14	ASHA VASANT SHETH	84882	0.22
15	ASHA VASANT SHETH	62952	0.17
16	ASHA VASANT SHETH	2600	0.01
17	ASHA VASANT SHETH	156	0.00
18	ASHA VASANT SHETH	46	0.00
19	ASHA VASANT SHETH	1	0.00
20	ASHADEEP INVESTMENT CO. PVT. LTD.	50861	0.13
21	BHARAT SHANTILAL POOJARA	5782	0.02
22	BHARAT SHANTILAL POOJARA	2962	0.01
23	BRAHMAPUTRA PROPERTY DEVELOPERS PVT LTD	6396	0.02
24	DELTA HOUSING COMPANY PVT LTD	2090909	5.49
25	Delta Housing Company Pvt Ltd	1732728	4.55
26	DEVYANI BHARAT POOJARA	15463	0.04
27	GHANSHYAM SEVANTILAL SHETH	252	0.00
28	GHANSHYAM SEVANTILAL SHETH	117	0.00
29	GOPA INVESTMENTS CO (PVT) LTD	109000	0.29
30	GOPALI MULJI	120000	0.31
31	KABIR MULJI	105000	0.28
32	KETAKI V SHETH	207079	0.54
33	KETAKI V SHETH	26683	0.07
34	MALINI VIJAY SHETH	10	0.00
35	Maltar Trading And Investment Co Pvt Ltd	1800000	4.72
36	MALTAR TRADING AND INVESTMENT CO. PVT. LTD	6194	0.02
37	MINAL SURENDRA PATEL	11506	0.03
38	PADMA TULSIDAS SANGHAVI	15030	0.04
39	PANKAJ R. PANDEY	1500	0.00
40	PANKAJ RAMSAHAI PANDEY	95000	0.25
41	PRADEEP SHANTARAM PADGAOKAR	22870	0.06
42	PURNIMA SEVANTILAL SHETH	500	0.00
43	PURNIMA SEVANTILAL SHETH	201	0.00
44	PURNIMA SEVANTILAL SHETH	133	0.00
45	PURNIMA SEVANTILAL SHETH	79	0.00
46	PURNIMA SEVANTILAL SHETH	38	0.00
47	PURNIMA SEVANTILAL SHETH	18	0.00
48	RADHIKA GHANSHYAM SHETH	57032	0.15
49	RADHIKA GHANSHYAM SHETH	18	0.00
50	RISHABH VIJAY SHETH	10	0.00
51	ROSALEEN MULJI	108000	0.28
52	SACHIN MULJI	222819	0.58
53	SANGITA MULJI	124900	0.33
54	SATISH V CHOKSEY	11497	0.03
55	SATISH V CHOKSEY	3978	0.01
56	SEVANTILAL MANEKLAL SHETH	73000	0.19
57	SEVANTILAL MANEKLAL SHETH	14000	0.04
58	SEVANTILAL MANEKLAL SHETH	2250	0.01
59	SEVANTILAL MANEKLAL SHETH	1800	0.00
60	SEVANTILAL MANEKLAL SHETH	1800	0.00
61	SEVANTILAL MANEKLAL SHETH	616	0.00
62	SEVANTILAL MANEKLAL SHETH	278	0.00
63	SEVANTILAL MANEKLAL SHETH	166	0.00
64	SEVANTILAL MANEKLAL SHETH	155	0.00
65	SEVANTILAL MANEKLAL SHETH	18	0.00
66	SEVANTILAL MANEKLAL SHETH	13	0.00
67	SEVANTILAL MANEKLAL SHETH	1	0.00

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68	SEVANTILAL MANEKLAL SHETH	1	0.00
69	SHARDA JAYANTILAL MULJI	44000	0.12
70	SIDDHARTH GHANSHYAM SHETH	20514	0.05
71	SONAL S CHOKSEY	31771	0.08
72	SURENDRA JASH BHAI PATEL	2765	0.01
73	SURENDRA JASH BHAI PATEL	3517	0.01
74	SURENDRA JASH BHAI PATEL	2135	0.01
75	SURENDRA JASH BHAI PATEL	1423	0.00
76	SURENDRA JASH BHAI PATEL	1314	0.00
77	SURENDRA JASH BHAI PATEL	435	0.00
78	SURENDRA JASH BHAI PATEL	18	0.00
79	TARINI VIJAY SHETH	10	0.00
80	TULSIDAS MOHANLAL SANGHAVI	13211	0.03
81	V.J.SHARE TRADING & INVESTMENTS CO PVT LTD	25208	0.07
82	VIJAY KANTILAL SHETH	1810	0.00
83	VIJAY KANTILAL SHETH	10	0.00
84	VIJAY KANTILAL SHETH	10	0.00
85	VIJAY KANTILAL SHETH	10	0.00
		7832183	20.55

Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1	FIRST CARLYLE VENTURES MAURITIUS	1902000	4.99
2	LIFE INSURANCE CORPORATION OF INDIA	1420078	3.73
3	GENERAL INSURANCE CORPORATION OF INDIA	1105976	2.90
4	THE NEW INDIA ASSURANCE CO LTD	971239	2.55
5	THE MASTER TRUST BANK OF JAPAN LTD A/C THE MASTER TRUST BANK OF JAPAN LTD AS TRUSTEE OF BLACKROCK INDIA EQUITY FUND	563915	1.48
6	LAADKI TRADING & INVESTMENT LTD	553773	1.45
7	DSP MERRILL LYNCH TRUSTEE CO PVT LTD - A/C DSP MERRILL LYNCH INDIA T I G E R FUND	527033	1.38
8	MERRILL LYNCH GLOBAL SMALL CAP FUND, INC	422815	1.11
	TOTAL	7466829	19.59

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1		N.A.	
	TOTAL		

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1	GDRs	5598	27990	0.07
	TOTAL	5598	27990	0.07

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1	N.A.			N.A.
	TOTAL			