

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

Name of the Company : GREAT OFFSHORE LIMITED  
 Scrip Code : NSE : GTOFFSHORE BSE : 532786  
 Quarter Ended : 31st December, 2008

**(I) (a) Statement showing Shareholding Pattern**

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals / Hindu Undivided Family	25	292572	283535	0.79	0.79
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	6	5549566	5549566	14.95	14.94
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00
	<b>Sub-Total (A) (1)</b>	<b>31</b>	<b>5842138</b>	<b>5833101</b>	<b>15.74</b>	<b>15.73</b>
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>31</b>	<b>5842138</b>	<b>5833101</b>	<b>15.74</b>	<b>15.73</b>
<b>(B)</b>	<b>Public Shareholding<sup>3</sup></b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds / UTI	39	3214480	3210986	8.66	8.65
(b)	Financial Institutions / Banks	132	51064	40666	0.14	0.14
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	14	4000174	4000073	10.78	10.77
(f)	Foreign Institutional Investors	85	3445048	3440031	9.28	9.28
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Foreign national/Bodies/OCB	0	0	0	0.00	0.00
	<b>Sub-Total (B) (1)</b>	<b>270</b>	<b>10710766</b>	<b>10691756</b>	<b>28.86</b>	<b>28.84</b>
<b>(2)</b>	<b>Non-Institutions</b>					
(a)	Bodies Corporate	2074	4852827	4823047	13.08	13.06
(b)	Individuals -					
i.	Individual shareholders holding nominal share capital upto Rs.1 lakh	107434	11092386	9596992	29.90	29.86
ii.	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	100	4608901	4509746	12.42	12.41
(c)	Any Other (specify)					
i	Trust	14	5630	5630	0.02	0.02
ii.	Overseas Corporate Bodies	3	306	0	0.00	0.00
	<b>Sub-Total (B) (2)</b>	<b>109625</b>	<b>20560050</b>	<b>18935415</b>	<b>55.40</b>	<b>55.35</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>109895</b>	<b>31270816</b>	<b>29627171</b>	<b>84.26</b>	<b>84.19</b>
	<b>TOTAL (A)+(B)</b>	<b>109926</b>	<b>37112954</b>	<b>35460272</b>	<b>100.00</b>	<b>99.92</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	2	27990	27450	0.08	0.08
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>109928</b>	<b>37140944</b>	<b>35487722</b>		<b>100.00</b>

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Name of the Company : GREAT OFFSHORE LIMITED  
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 Quarter Ended : 31st December, 2008

**(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1	A H BHIWANDIWALLA INVESTMENTS PVT LTD	900	0.00
2	ANUJ EXPORTS BOMBAY PVT LTD	8484	0.02
3	ARTI PANKAJ PANDEY	31721	0.09
4	BHARAT SHANTILAL POOJARA	8744	0.02
5	BRAHPUTRA PROPERTY DEVLPRS PVT LTD	6396	0.02
6	DELTA HOUSING COMPANY PVT LTD	3823637	10.29
7	DEVYANI BHARAT POOJARA	15463	0.04
8	MALINI VIJAY SHETH	96055	0.26
9	MALTAR TRADING AND INVESTMENT CO PVT LTD	1710149	4.60
10	MINAL SURENDRA PATEL	11506	0.03
11	PANKAJ R PANDEY	1500	0.00
12	PRADEEP SHANTARAM PADGAOKAR	22870	0.06
13	RISHABH V SHETH	10	0.00
14	SATISH V CHOKSEY	15475	0.04
15	SHARDA J MULJI	44000	0.12
16	SONAL S CHOKSEY	31771	0.09
17	SURENDRA J PATEL	11607	0.03
18	TARINI VIJAY SHETH	10	0.00
19	VIJAY KANTILAL SHETH	1840	0.00
	<b>TOTAL</b>	<b>5842138</b>	<b>15.73</b>

**(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1	FIRST CARLYLE VENTURES MAURITIUS	1902000	5.12
2	LIFE INSURANCE CORPORATION OF INDIA	1289107	3.47
3	GENERAL INSURANCE CORPORATION OF IND	1105976	2.98
4	THE NEW INDIA ASSURANCE CO LTD	971239	2.62
5	LAADKI TRADING & INVESTMENT LTD	766595	2.06
6	SUNDARAM BNP PARIBAS MUTUAL FUND A/C SUNDARAM PARIBAS SELECT THEMATIC FUNDS ENERGY OPPORTUNITIES	731542	1.97
7	ELEVENTH LAND DEVELOPERS PVT LTD	539502	1.45
8	SUNDARAM BNP PARIBAS MUTUAL FUND A/C SUNDARAM BNP PARIBAS SELECT MIDCAP	435418	1.17
9	INDIA INFOLINE LIMITED - CLIENT MARGIN A/C	405608	1.09
	<b>TOTAL</b>	<b>8146987</b>	<b>21.94</b>

**(I) (d) Statement showing details of locked-in shares**

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters/Public)	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1			N.A.	
	<b>TOTAL</b>			

**(II) (a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1	GDR	27990	27990	0.08
	<b>TOTAL</b>	<b>27990</b>	<b>27990</b>	<b>0.08</b>

**(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1			N.A.	
	<b>TOTAL</b>			