

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

Name of the Company : GREAT OFFSHORE LIMITED  
 Scrip Code : BSE : 532786 NSE : GTOFFSHORE  
 Quarter Ended : 31st, December , 2009

**(l) (a) Statement showing Shareholding Pattern**

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	<b>Sub-Total (A) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(c)	Institutions	0	0	0	0.00	0.00	0	0
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding<sup>3</sup></b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds / UTI	14	3624	130	0.01	0.01		
(b)	Financial Institutions / Banks	126	34835	24531	0.09	0.09		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	N.A.	
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	8	100627	100526	0.27	0.27		
(f)	Foreign Institutional Investors	58	2237804	2232787	6.02	6.01		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Foreign national/Bodies/OCB	0	0	0	0.00	0.00		
	<b>Sub-Total (B) (1)</b>	<b>206</b>	<b>2376890</b>	<b>2357974</b>	<b>6.39</b>	<b>6.38</b>		
<b>(2)</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	1574	26225556	26195801	70.49	70.44		
(b)	Individuals -							
i.	Individual shareholders holding nominal share capital upto Rs.1 lakh	90194	7870933	6448711	21.16	21.15	N.A.	
ii.	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	40	722456	623301	1.94	1.95		
(c)	Any Other (specify)							
i.	Trust	11	7830	7830	0.02	0.02		
ii.	Overseas Corporate Bodies	3	306	0	0.00	0.00		
	<b>Sub-Total (B) (2)</b>	<b>91822</b>	<b>34827081</b>	<b>33275643</b>	<b>93.61</b>	<b>93.54</b>		
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>92028</b>	<b>37203971</b>	<b>35633617</b>	<b>100.00</b>	<b>99.92</b>		
	<b>TOTAL (A)+(B)</b>	<b>92028</b>	<b>37203971</b>	<b>35633617</b>	<b>100.00</b>	<b>99.92</b>		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	2	27990	27450	0.08	0.08	N.A.	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>92030</b>	<b>37231961</b>	<b>35661067</b>		<b>100.00</b>		

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

Name of the Company : GREAT OFFSHORE LIMITED  
 Scrip Code : BSE : 532786 NSE : GTOFFSHORE  
 Quarter Ended : 31st, December , 2009

(l) (b) **Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No. (I)	Name of the Shareholder (II)	Total shares held		Shares pledged or otherwise encumbered		
		Number (III)	As a % of Grand Total (A)+(B)+(C) (IV)	Number (V)	As a percentage (VI)=(V) / (III)*100	As a % of grand total (A)+(B)+(C) of sub- clause (I)a (VII)
NIL						

(l) (c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above)
1	LIPL- GOL OPEN OFFER ESCROW ACCOUNT	10194586	27.38
2	ABG OPEN OFFER ESCROW ACCOUNT	5653650	15.18
3	NATURAL POWER VENTURES PRIVATE LTD	3823637	10.27
4	DHANSHREE PROPERTIES PRIVATE LTD	3128556	8.40
5	FIRST CARLYLE VENTURES MAURITIUS	1902000	5.11
6	DPPL - GOL ESCROW	1699611	4.57
7	EDELWEISS FINANCE AND INVESTMENTS LIMITED	1000000	2.69
<b>TOTAL</b>		<b>27402040</b>	<b>73.60</b>

(l) (d) **Statement showing details of locked-in shares**

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters/Public)	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above)
N.A.				
<b>TOTAL</b>				

(II) (a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above)
1	GDR	5490	27990	0.08
<b>TOTAL</b>		<b>5490</b>	<b>27990</b>	<b>0.08</b>

(II) (b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above)
N.A.				
<b>TOTAL</b>				

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

Name of the Company : GREAT OFFSHORE LIMITED  
 Scrip Code : BSE : 532786 NSE : GTOFFSHORE  
 Quarter Ended : 31st, December , 2009

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>						
<b>(1)</b>	<b>Indian</b>						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	<b>Sub-Total (A) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(2)</b>	<b>Non-Institutions</b>						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
	<b>Sub-total (B) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

**Note**

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable