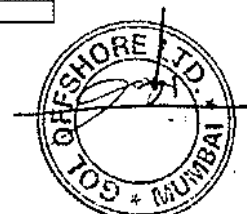


CLAUSE 35 OF EQUITY LISTING AGREEMENT

(i)(b) Statement showing Shareholding Pattern

Name of the Company:		GOL OFFSHORE LIMITED	
Scrip Code, Name of the scrip, class of security		BSE: 602786, NSE: GTOFFSHORE	
Quarter ended		31ST DECEMBER 2017	
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares
Held by Promoter / Promoters Group		0	0.00
Held by public		0	0.00
Total		0	0.00
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities
Held by Promoter / Promoters Group		0	0.00
Held by public		400	100.00
Total		400	100.00
Warrants:-		No. of warrants	As a % of total no. of warrants
Held by Promoter / Promoters Group		0	0.00
Held by public		0	0.00
Total		0	0.00
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		Rs 40,41,78,010 (4,04,17,801 equity shares of Rs.10/- each)	

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)	Number of shares (IX)	As a Percentage (IX)/(VII) / (IX)/(VIII)
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	18514352	18514352	49.74	49.73	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	4	18514352	18514352	49.74	49.73	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	4	18514352	18514352	49.74	49.73	0	0.00
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	17	122536	119042	0.33	0.33		
(b)	Financial Institutions / Banks	123	80231	69227	0.22	0.21		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	11	531296	531195	1.43	1.43		
(f)	Foreign Institutional Investors	50	2253851	2248784	6.05	6.05		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (Specify)	0	0	0	0.00	0.00		
	Sub-Total (B) (1)	201	2987864	2965948	8.03	8.82		
(2)	Non-Institutions							
(a)	Bodies Corporate	1559	2784330	2759621	7.48	7.48		
(b)	Individuals -							
i.	Individual shareholders holding nominal share capital upto Rs.1 lakh	91311	10750591	9633882	28.90	28.89		
ii.	Individual shareholders holding nominal share capital in excess of Rs.1 lakh	79	2168601	2,037,474	5.82	5.82		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)							
i	Trust	11	9927	9927	0.03	0.03		
ii	Foreign Bodies	3	356	0	0.00	0.00		
	Sub-Total (B) (2)	92963	15719755	14500884	42.23	42.22		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	93164	18707619	17469832	50.26	50.24		
	TOTAL (A)+(B)	93168	37221971	35984184	100.00	99.97		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00		
(2)	Public	2	9990	9450	0.03	0.03		
	GRAND TOTAL (A)+(B)+(C)	93170	37231961	35993634	100.00			



(f) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No. (i)	Name of the shareholder (ii)	Details of Shares held		Share encumbered			Details of warrants	
		No. of Shares held (iii)	As a % of Grand Total (A)+(B)+(C) (iv)	Number of Shares (v)	As a Percentage (vi)=(v)/(iii)*100	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a) (vii)	No. of warrants held (viii)	As a % of total numbers of warrants of the same class (ix)
1	DHANSHREE PROPERTIES PRIVATE LIMITED	4828167	12.97	0	0.00	0.00	0	0.00
2	NATURAL POWER VENTURES PRIVATE LIMITED	13686185	36.70	0	0.00	0.00	0	0.00
	TOTAL	18514352	49.73	0	0.00	0.00	0	0.00

(f)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (f) (a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	FIRST CARLYLE VENTURES MAURITIUS	1902000	5.11	0	0.00	0	0.00	4.71
2	TEJAL KETAN KAMDAR	673600	1.45	0	0.00	0	0.00	1.47
3	VINCE TRADING AND INVESTMENT CO. PVT. LTD.	503500	1.35	0	0.00	0	0.00	1.24
	TOTAL	2978500	7.91	0	0.00	0	0.00	7.36

(f)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (f) (a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	FIRST CARLYLE VENTURES MAURITIUS	1902000	5.11	0	0.00	0	0.00	4.71
	TOTAL	1902000	5.11	0	0.00	0	0.00	4.71

(f) (d) Statement showing details of locked-in shares

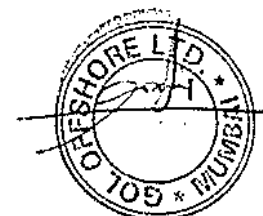
Sr. No.	Name of the Shareholder	Category of shareholders (Promoters / Public)	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in statement at para (f) (a) above)
			NIL	
	TOTAL			

(f) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (f) (a) above)
1	GDR	1890	9990	0.03
	TOTAL	1890	9990	0.03

(f) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (f)(a) above)
			NIL	
	TOTAL		0	0.00



(iii) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code (i)	Category of Shareholder (ii)	Number of Voting Rights held in each class of			Total Voting Rights (iii+iv+v)	Total Voting Rights i.e. (vi)	
		Class X (iii)	Class Y (iv)	Class Z (v)		As a percentage of (A+B) (vi)	As a percentage of (A+B+C) (vii)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	Sub-Total (A) (1)	0	0	0	0.00	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter	0	0	0	0.00	0.00	0.00
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B) (1)	0	0	0	0.00	0.00	0.00
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
	Sub-total (B) (2)	0	0	0	0.00	0.00	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	0	0	0	0.00	0.00	0.00
	TOTAL (A)+(B)	0	0	0	0.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0.00	0.00	0.00

Note

Only one class of Securities is issued by the Company, hence column (iii) (a) is not applicable

