

Format of holding of specified securities

- 1 Name of Listed Entity : **GOL OFFSHORE LIMITED**
- 2 Scrip Code/Name of Scrip/Class of Security : **BSE:532786 , NSE: GTOFFSHORE**
- 3 Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
- a. If under 31(1)(b) then indicate the report for Quarter ending : **31st December, 2015**
- b. If under 31(1)(c) then indicate date of allotment/extinguishment
- 4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary Statement holding of specified securities

(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (V)+(VI)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total Shares held	No.		As a % of total Shares held
								Class eg: X	Class eg: Y	Total								
								(a)	(b)	(a)				(b)				
(A)	Promoter & Promoter Group	4	18514352	0	0	18514352	49.72	0	0	0	0.00	0	49.72	0	0.00	8937216	48.27	18514352
(B)	Public	80019	18725709	0	0	18725709	50.28	0	0	0	0.00	0	50.28	0	0.00	0	0.00	17658907
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total	80023	37240061	0	0	37240061	100.00	0.00	0.00	0.00	0.00	0	100.00	0	0.00	8937216	24.00	36173259



Table B: Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholder	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized			
								No of Voting Rights					D(I)	D(II) = [D(I)-D(X)] as a % of A+B+C2	D(III)			D(IV)		
								Class X	Class Y	Total					No.	As a % of total Shares held		No.	As a % of total shares held	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	As a % of (A)+(B)+(C2) (VIII)	(IX)			(X)	(XI) = (VII)-(X) as a % of A+B+C2	(a)	(b)	(c)	(d)	(XV)			
(1) Indian																				
(a) Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0	
(b) Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0	
(c) Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0	
(d) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0	
(f) Bodies Corporate		4	18514352	0	0	18514352	49.72	0	0	0	0	0	0	18514352	0	0.00	8937216	48.27	18514352	
i Dhansree Properties Private Limited	AACCD6481H	2	4828167	0	0	4828167	12.96	0	0	0	0	0	0	4828167	0	0.00	0	0.00	4828167	
ii Natural Power Ventures Private Limited	AACCN7923Q	2	13686185	0	0	13686185	36.75	0	0	0	0	0	0	13686185	0	0.00	8937216	0.48	13686185	
Sub-Total (A)(1)		4	18514352	0	0	18514352	49.72	0	0	0	0	0	0	18514352	0	0.00	8937216	0.48	18514352	
(2) Foreign																				
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
(b) Government		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
(c) Institutions		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
(d) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
(e) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
(f) Bodies Corporate		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		4	18514352	0	0	18514352	49.72	0	0	0	0	0	0	18514352	0	0.00	8937216	0.48	18514352	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in dema/Unclaimed suspense account, voting rights which are frozen etc.

Notes:
 (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders	PAN	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								(X)					(XII)	(XIII)	(XIV)	(XV)		(XVI)
								Class X	Class Y	Total								
(1) Institutions																		
(a) Mutual Funds/UTI		15	3642	0	0	3642	0.01	0	0	0	0	0	0	0	0	0	148	
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	
(c) Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	
(e) Foreign Portfolio Investors		43	1907003	0	0	1907003	5.12	0	0	0	0	0	0	0	0	0	0	
(f) First Caylle Ventures Mauritius	AAACF9946P	1	1902000	0	0	1902000	5.11	0	0	0	0	0	0	0	0	0	1902000	
(g) Financial Institutions/ Banks		121	67296	0	0	67296	0.18	0	0	0	0	0	0	0	0	0	58992	
(h) Insurance Companies		9	417907	0	0	417907	1.12	0	0	0	0	0	0	0	0	0	417896	
(i) Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	
(j) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	
Sub-Total (B)(1)		189	2395848	0	0	2395848	6.43	0	0	0	0	0	0	0	0	0	2377040	
(2) Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	
Sub-Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	
(3) Non-Institutions																		
(a) Individuals		78624	13488221	0	0	13488221	36.22	0	0	0	0	0	0	0	0	0	12461578	
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		78623	12915221	0	0	12915221	34.68	0	0	0	0	0	0	0	0	0	1188578	
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		1	573000	0	0	573000	1.54	0	0	0	0	0	0	0	0	0	573000	
Tajal Ketan Kamdar	AJMPK3031C	1	573000	0	0	573000	1.54	0	0	0	0	0	0	0	0	0	573000	
(b) NBFCs registered with RBI		940	2174570	0	0	2174570	5.84	0	0	0	0	0	0	0	0	0	2154047	
Vinca Trading And Investment Company Private Limited	AACCM3868P	1	503500	0	0	503500	1.35	0	0	0	0	0	0	0	0	0	503500	
(c) Employee Trusts		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	
Overseas Depositories (holding DRs)		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	
(d) (balancing figure)		3	306	0	0	306	0.00	0	0	0	0	0	0	0	0	0	0	
(e) Any Other (specify)		264	666764	0	0	666764	1.79	0	0	0	0	0	0	0	0	0	666242	
i Trusts		11	22326	0	0	22326	0.06	0	0	0	0	0	0	0	0	0	22326	
ii Limited Liability Partnership		3	3600	0	0	3600	0.01	0	0	0	0	0	0	0	0	0	3600	
iii Clearing House		1	18	0	0	18	0.00	0	0	0	0	0	0	0	0	0	18	
iv GDR		1	9972	0	0	9972	0.03	0	0	0	0	0	0	0	0	0	9490	
v Clearing Member		247	630848	0	0	630848	1.69	0	0	0	0	0	0	0	0	0	630848	
Sub-Total (B)(3)		78931	16329861	0	0	16329861	43.85	0	0	0	0	0	0	0	0	0	15281867	
Total Public Shareholding (B) (B)(1)+(B)(2)+(B)(3)		80054	18725709	0	0	18725709	50.28	0	0	0	0	0	0	0	0	0	17889877	

Details of the Shareholders acting as persons in Concert including their Shareholding (No. and %):

- Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.
- Notes:
- PAN would not be displayed on website of Stock Exchange(s).
 - The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.
 - W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Publ

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held securities				
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII = IV+V+VI)	As a % of (A+B+C2) (VIII)	(IX)				
										No of Voting Rights			
									Class X	Class Y	Total		
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0	
(a)	Name of DR Holder (if available)												
(i)	abc...x...												
(ii)	efg...												
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0	
(a)	Name (abc...)												
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)			0	0	0	0	0	0.00	0	0	0	0	

Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,



c shareholder

In each class of	No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
			No.	As a % of total Shares held	No. (not appli-cable)	As a % of total shares held (Not applicable)	
Total as a % of Total Voting rights	(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)		(XIII)		(XIV) (Not Applicable)
			(a)	(b)	(a)	(b)	
0.00	0	0.00	0	0.00			0
					NA NA NA		
0.00	0	0.00	0	0.00	0 NA		0
0.00	0	0.00	0	0.00	NA		0

